



**NOTICE TO SHAREHOLDERS
EXTRAORDINARY GENERAL MEETING – Tuesday 28 April 2026**

MSE No.	
No. of Shares	
I.D. Card No./Reg. No.	

MIDI p.l.c. (the “Company”) hereby gives notice that an Extraordinary General Meeting of the Company will be held at The Grand Ballroom, The Phoenicia, the Mall, Floriana on Tuesday 28 April 2026 at 1500 hrs for the purpose of considering and, if thought fit, passing the following resolution, which will be proposed in terms of the Articles of Association of the Company.

SPECIAL BUSINESS – ORDINARY RESOLUTION

That the entry into and completion by the Company of a deed of partial rescission in respect of Manoel Island and the Fort Tigne’ Site as described in more detail in the explanatory circular to shareholders dated 6 April 2026, issued and published by the Company in accordance with the requirements of, inter alia, Capital Markets Rule 5.163.2 (the “Proposed Transaction”) be and are hereby approved, and that the directors of the Company, be and are hereby duly authorised and empowered to do all such things and execute all such documents as they may consider necessary and appropriate for the purpose of executing, implementing and completing the Proposed Transaction.

The purpose of this Resolution is to obtain Shareholder approval for the Proposed Transaction, as required by Capital Markets Rule 5.163.2. Details of the Proposed Transaction are found in the Explanatory Circular to Shareholders accompanying this Notice.

**Catherine Formosa
Company Secretary
6 April 2026**

by order of the Board

PTO for notes

TEAR OFF PART
PLEASE PRESENT FOR REGISTRATION

Notes

- i. *This Notice has been mailed to the Shareholders on the Company's Share Register at the Central Securities Depository ("CSD") of the Malta Stock Exchange as at close of business on the 27 March 2026, this being the "**Record Date**" and only these Shareholders shall have the right to participate and vote at the General Meeting (the "**EGM**" or the "**Meeting**").*
- ii. *Every Shareholder shall have the **right to ask questions** which are pertinent and related to items on the agenda of this EGM and to have such questions answered by the Directors or persons delegated by the Directors for this purpose subject to any reasonable measures that the Company may take to ensure the identification of the Shareholder. This right shall also be enjoyed by a proxy holder appointed by the Shareholder. Whilst the Chairman of the Meeting will endeavor to reply to all questions that may be raised, it is to be noted that one overall answer may be provided to questions having the same content and that no answer is required in those instances set out in article 69(2) of the Articles of Association.*
- iii. ***Admission to the EGM** is subject to presentation of this Notice to Shareholders, together with the Identity Card of the Shareholder. The upper part of this Notice will be retained by a MIDI representative upon registration. Kindly note that only the Shareholder to whom this Notice is addressed will be admitted to the Meeting, unless otherwise provided hereunder.*
- iv. *A Shareholder entitled to attend and vote at the Meeting may appoint a **Proxy** to attend and vote in his/her stead. A Proxy need not be a Shareholder. A form of Proxy is enclosed, and a completed form is to be received at the registered office of the Company not less than 48 hours before the time for holding the Meeting or the adjourned meeting. A scanned copy of the enclosed form of Proxy, duly signed and completed, may also be sent by electronic means on email address agm@midimalta.com and must be received not less than 48 hours before the time for holding the Meeting or the adjourned meeting.*
- v. *In the case of shares held jointly by several persons, except in the case of shares held jointly by husband and wife, the first named joint holder on the Register held at the CSD of the Malta Stock Exchange, shall be eligible to attend and vote at the EGM. A representative of a joint shareholding, who is not the first named on the Register, will only be eligible to attend and vote at the EGM, if a form of Proxy has been duly executed in his or her favour by all other joint holders.*
- vi. *In the case of shares held jointly by husband and wife, both the husband and the wife or either of them, may attend the EGM, provided that: (i) irrespective of whether both the husband the wife, or either of them, attend the EGM, only one voting document will be issued and only one of them shall be entitled to vote; and (ii) if they wish to appoint a Proxy, the form of Proxy must be signed by both husband and wife.*
- vii. *When a Shareholder is a body corporate, including a company, a partnership, an association of persons, a foundation or other entity, a representative thereof will only be eligible to attend and vote at the Meeting if the form of Proxy has been duly executed in his/her favour by the competent organ of the entity which he/she represents in accordance with its Memorandum and Articles or other similar constitutional documents of the entity. The Company reserves the right to request evidence of the aforesaid.*
- viii. *A Shareholder who is a minor may be represented at the Meeting by his/her parent or legal guardian who will be required to present his/her identity card and this Notice. Minors (persons under 18 years of age) will not be allowed to attend the Meeting.*
- ix. *A copy of this Notice, including the draft resolution, and information on the total number of Shares and voting rights at the date of this Notice are available on the Company's website www.midimalta.com. A printed copy of the draft resolution to be taken at the EGM is enclosed together with this Notice.*
- x. *The full unabridged text of any documents submitted to the Meeting shall, unless dispatched to shareholders, be available at the registered office of the Company and on www.midimalta.com.*
- xi. ***Admission to the Meeting and registration of Shareholders** will commence at 1430 hrs. After the Meeting has proceeded to business, voting documents will continue to be issued until voting on the resolution commences, whether by show of hands or by ballot. Thereafter, no further voting documents will be issued and admission to the Meeting shall be discontinued.*