



**MIDI plc (The 'Company')**  
Company Number C-15836

### **Company Announcement**

The following is a Company Announcement issued by MIDI p.l.c. (the "Company") pursuant to the Listing Rules:

#### ***Quote***

The Company announces that, with respect to the offer of ordinary shares pursuant to the prospectus dated 1 November 2010, as at the closing of the offer on Thursday 2 December 2010, it received applications for the ordinary shares on offer, as follows:

- Offer to the public: 45,147,700 ordinary shares
- Offer to Existing Shareholders: 22,222,222 ordinary shares

The Company also announces that it will satisfy all applications received by exercising part of its over-allotment option. Accordingly, the Company will proceed forthwith to issue and allot 67,369,922 new ordinary shares of a nominal value of €0.20 each, fully paid up.

Following the issue and allotment of the new ordinary shares, the total issued share capital of the Company will consist of forty-two million, eight hundred and thirty one thousand, nine hundred and eighty-four euro and forty cents (€42,831,984.40) divided into two hundred and fourteen million one hundred and fifty-nine thousand, nine hundred and twenty two (214,159,922) ordinary shares having a nominal value of twenty euro cents (€0.20) each, fully paid up.

All the ordinary shares of the Company will shortly be admitted to listing on the Official List of the Malta Stock Exchange.

#### ***Unquote***

  
**Luke Coppini**  
Company Secretary  
10 December 2010

MIDI p.l.c., North Shore, Manoel Island, Malta  
Tel: (+356) 2065 5500 Fax: (+356) 2065 5501  
Email: [info@midimalta.com](mailto:info@midimalta.com) Website: [www.midimalta.com](http://www.midimalta.com)

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Company Registration No. C 15836  
Bankers: Bank of Valletta p.l.c. – HSBC Bank Malta p.l.c.